



Date: August 25, 2025

**To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.**

Scrip ID: 514402

ISIN: INE638N01012

RE-ISIN: IN8638N01029

PP- ISIN: IN9638N01010

Subject: Revised Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

Revision in the outcome are marked with an asterisk (*), as the ratio was calculated considering the allotment of 10,30,145 Sweat Equity Shares allotted on July 22, 2025. However, since the listing and trading approval is yet to be obtained from the Stock Exchange, the pre-issue number of shares has been considered.

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on December 04, 2024, January 14, 2025 and March 05, 2025 where the issue of partly paid-up Equity Shares of the Company was approved by way of a rights issue for an amount of not exceeding Rs. 2,000.00 Lakhs in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Friday, August 22, 2025, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as **Friday, August 29, 2025**.

ECO HOTELS AND RESORTS LIMITED

(Promoted by Eco Hotels UK PLC)

Registered Office:

67/6446, Basin Road, Cochin, Ernakulam High Court,

Ernakulam, Kerala, India - 682031

CIN: L55101KL1987PLC089987

Land line: +91 22 44550546

Corporate Office:

Block no 4, 2nd floor, Raj Mahal, VN Road,

Churchgate, Mumbai – 400020

Email Id: investor.relations@ecohotels.in

Brands: THE ECO GRAND™, ECO HOTELS™, THE ECO™, THE ECO SATVA™, ECOXPRESS™, ECOXPRESS SATVA™, ECOVALUE™



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The Committee also approved the following schedule for the Rights Issue:

Issue Opening Date: Monday, September 08, 2025; and

Issue Closing Date: Wednesday, September 17, 2025

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and read with SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The commenced at 11:00 A.M. and concluded at 12:10 P.M.

Kindly take this in your records.

Thanks & Regards,

For Eco Hotels and Resorts Limited

VINOD
KUMAR
TRIPATHI

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VINOD KUMAR
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Date: 2025.08.25
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Vinod Kumar Tripathi

Executive Chairman

DIN: 00798632

Encl: A/A

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Annexure -I

Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.

| Symbol / Scrip Code | Type of security | Particulars | Details | | |
|------------------------|------------------|--|--|-----------------|--|
| BSE Scrip Code: 514402 | Equity | Rights Equity Shares to be Issued | Partly paid up 1,28,76,808* Equity Shares of face value of Rs. 10/- each | | |
| | | Type of securities proposed to be Issued | Partly paid-up Equity Shares of face value of Rs. 10.00/- each (“Rights Equity Shares”) | | |
| | | Type of Issuance | Rights Issue of partly paid-up Equity Shares | | |
| | | Issue Price | Rs.15.20/- per Rights Equity Share | | |
| | | Issue Size | Rs.1,957.27* Lakhs | | |
| | | Ratio | 1(One) Equity Share for every 4 (Four) Equity shares held by the Shareholders as on record date. | | |
| | | Record Date | Friday, August 29, 2025 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”). | | |
| | | Right Issue Period | Rights Issue Opening Date: September 08, 2025 *Last Date of Market Renunciations: September 11, 2025. **Rights Issue Closing Date: September 17, 2025. <i>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</i> <i>**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i> | | |
| | | Terms of Payment | Particulars | Amount (In Rs.) | |

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| Symbol / Scrip Code | Type of security | Particulars | Details | | |
|---------------------|------------------|-------------|--|-------|--|
| | | | On Application | 3.80 | |
| | | | In one or more calls as may be determined by the Board/Committee at its sole discretion from time to time. | 11.40 | |

For Eco Hotels and Resorts Limited

VINOD
KUMAR
TRIPATHI
Vinod Kumar Tripathi
Executive Chairman
DIN: 00798632

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VINOD KUMAR
TRIPATHI
Date: 2025.08.25
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